UNITED STATES DISTRICT COURT FOR THE DISTRICT OF PUERTO RICO

In re:

PROMESA Title III

THE FINANCIAL OVERSIGHT AND

MANAGEMENT BOARD FOR PUERTO RICO,

No. 17 BK 3283-LTS

as representative of

(Jointly Administered)

THE COMMONWEALTH OF PUERTO RICO, et al.

Debtors.¹

In re:

PROMESA Title III

THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO,

No. 17 BK 4780-LTS

as representative of

Re: Dkt. Nos. 881, 882

PUERTO RICO ELECTRIC POWER AUTHORITY,

Debtor.

Motion Relates Only to PREPA and Shall be Filed in Both the Lead Case No. 17 BK-3283-LTS and in PREPA's Title III Case No. 17 BK 4780-LTS

JOINT MOTION FOR AN EXTENSION OF TIME IN CONNECTION WITH LORD ELECTRIC COMPANY OF PUERTO RICO, INC.'S MOTION FOR ALLOWANCE OF ADMINISTRATIVE EXPENSE CLAIMS

The Puerto Rico Fiscal Agency and Financial Advisory Authority ("<u>AAFAF</u>"), on behalf of the Puerto Rico Electric Power Authority ("<u>PREPA</u>") pursuant to the authority granted to it under the *Enabling Act of the Fiscal Agency and Financial Advisory Authority*, Act 2-2017, and Lord Electric Company of Puerto Rico, Inc. ("Movant"), by and through their undersigned counsel,

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¹ The Debtors in the jointly-administered Title III cases, along with each Debtor's respective Title III case number listed as a bankruptcy case number due to software limitations and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); (iv) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); and (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747). (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

respectfully submit this joint motion for entry of an order, substantially in the form attached hereto as **Exhibit A**, extending the deadlines in connection with the *Motion for Allowance of Administrative Expense Claims* [Case No. 17-04780, Dkt. No. 881] (the "Motion for Administrative Expense Claims" or "Motion") filed by Movant.² In support of this motion, the parties respectfully state as follows:

BACKGROUND

On June 22, 2018, the Movant filed the Motion for Administrative Expense Claims seeking the allowance of an alleged post-petition administrative expense claim in the amount of \$1,091,860.96. Pursuant to this Court's order entered on June 22, 2018, any opposition to the Motion for Administrative Expense Claims must be filed by July 6, 2018, and any reply must be filed by July 13, 2018 [Case No. 17-04780, Dkt. No. 882].

Counsel for AAFAF and Movant have had two conferences to discuss a mutually agreeable resolution of the Motion. Counsel for AAFAF, however, requires additional time to obtain and review information pertinent to the Motion. As a result, AAFAF requested, and Movant agreed, to extend the date by which AAFAF's response to the Motion is due. AAFAF submits that no party or creditor will be prejudiced by this extension.

RELIEF REQUESTED

In consideration of the foregoing, the parties have agreed to a seven (7) day extension of the applicable deadlines. The parties request entry of an order extending the deadlines as follows:

 Any opposition to the Motion for Administrative Expense Claims shall be filed by July 13, 2018.

² The Financial Oversight and Management Board for Puerto Rico (the "<u>Oversight Board</u>"), as the Debtors' representative pursuant to section 315(b) of the *Puerto Rico Oversight, Management, and Economic Stability Act* ("PROMESA"), 48 U.S.C. §§ 2101-2241, has authorized AAFAF to file this motion on behalf of PREPA.

• Any reply in support of the Motion shall be filed by **July 20, 2018**.

WHEREFORE, the parties request the Court to enter an order, substantially in the form attached hereto as **Exhibit A**, (a) granting the motion and (b) granting such other relief as is just and proper.

Dated: July 6, 2018

San Juan, Puerto Rico

Respectfully submitted,

THE PUERTO RICO FISCAL AGENCY AND FINANCIAL ADVISORY AUTHORITY, as Fiscal Agent for PREPA

By its attorneys,

/s/ Kevin D. Finger

Kevin D. Finger (admitted pro hac vice) David D. Cleary (admitted pro hac vice) Greenberg Traurig, LLP

77 West Wacker Drive Suite 3100

Chicago, IL 60601 Phone: 312.456.8400 Fax: 312.456.8435

Email: fingerk@gtlaw.com clearyd@gtlaw.com

Nathan A. Haynes (admitted pro hac vice)

Greenberg Traurig, LLP 200 Park Avenue

New York, NY 10166 Phone: 212.801.9200 Fax: 212.801.6400

Email: haynesn@gtlaw.com

Joseph P. Davis (admitted pro hac vice)

Greenberg Traurig, LLP

One International Place, Suite 2000

Boston, MA 02110 Phone: 617.310.6000 Fax: 617.310.6001 LORD ELECTRIC COMPANY OF PUERTO RICO, INC.

By its attorneys,

/s/ Nanette Rickenbach

Nanette Rickenbach USDC-PR No. 230208 Myrna Ruiz-Olmo

USDC-PR No. 223209

RICKENBACH OJEDA ATTORNEYS AT

LAW PSC

400 Juan Calaf PMB 232 San Juan, PR 00918 Phone: (787) 723-8083 Fax: (787) 723-8085

Email: nrickenbach@rickenbachpr.com

Email: davisjo@gtlaw.com

THE PUERTO RICO ELECTRIC POWER AUTHORITY

By its attorneys,

/s/ Arturo Díaz Angueria USDC No. 117907

/s/ Katiuska Bolaños-Lugo USDC No. No. 231812 CANCIO, NADAL, RIVERA & DÍAZ, P.S.C. PO Box 364966 San Juan, PR 00936-4966 Phone: (787) 767-9625

Fax: (787) 764-4430 Email: adiaz@cnrd.com kbolanos@cnrd.com

Exhibit A Proposed Order

UNITED STATES DISTRICT COURT FOR THE DISTRICT OF PUERTO RICO

In re:

PROMESA Title III

THE FINANCIAL OVERSIGHT AND

MANAGEMENT BOARD FOR PUERTO RICO,

No. 17 BK 3283-LTS

as representative of

(Jointly Administered)

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In re:

PROMESA Title III

THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO,

No. 17 BK 4780-LTS

as representative of

Re: Dkt. Nos. 881, 882

PUERTO RICO ELECTRIC POWER AUTHORITY,

Debtor.

This Order Relates Only to PREPA and Shall be Filed in Both the Lead Case No. 17 BK-3283-LTS and in PREPA's Title III Case No. 17 BK

4780-LTS

ORDER GRANTING JOINT MOTION FOR AN EXTENSION OF TIME IN CONNECTION WITH LORD ELECTRIC COMPANY OF PUERTO RICO, INC.'S MOTION FOR ALLOWANCE OF ADMINISTRATIVE EXPENSE CLAIMS

Upon the Joint Motion for an Extension of Time in Connection with Lord Electric Company of Puerto Rico, Inc.'s Motion for Allowance of Administrative Expense Claims (the "Motion")²

¹ The Debtors in the jointly-administered Title III cases, along with each Debtor's respective Title III case number listed as a bankruptcy case number due to software limitations and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); (iv) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); and (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747). (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

² Capitalized terms used but not otherwise defined herein have the meanings given to them in the Motion.

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and the Court having found it has subject matter jurisdiction over this matter pursuant to

PROMESA section 306(a); and it appearing that venue is proper pursuant to PROMESA section

307(a); and the Court having found that the relief requested in the Motion is in the best interests

of the Debtors, their creditors, and other parties in interest, it is **HEREBY ORDERED THAT**:

1. The Motion is granted.

2. Any opposition to the Motion for Administrative Expense Claims shall be due on July

13, 2018.

3. Any reply shall be due on **July 20, 2018**.

4. This Court retains exclusive jurisdiction with respect to all matters arising from or related

to the implementation, interpretation, and enforcement of this Order.

5. This Order resolves docket entry no._____.

SO ORDERED.

Dated: ______, 2018

San Juan, Puerto Rico

LAURA TAYLOR SWAIN UNITED STATES DISTRICT JUDGE

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